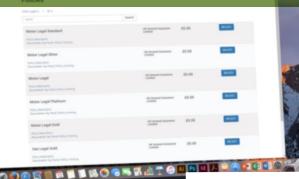


ONLINE CLAIMS PORTAL

Making it easier to obtain updates on your claim

United Legal has created our own realtime claims tracking portal, which gives our clients an overview of their claims from a fully customisable dashboard and access to all notes and the current position of every claim.







t. 01704 468030 **w.** united-legal.co.uk

What can you do on our portal?

- Report a new claim
- Track the history and progress of the claim – our system updates every 15 seconds!
- Upload files/photos and add notes
- Contact the claim handler
- Complete visibility as to when the following action of the file will be
- Access to the dashboard, which provides information such as claims list, days to report, how clients contacted us
- Download Personalised MI

Online Policy Portal

Instant sales of our Legal Expense Add On Products

Brokers can also transact all policies via our Online Platform. Similar to a one-click sale, selling policies to your customers has never been this easy. Our products are also available on SSP, Acturis, and we accept Bordereaux templates.

What can you do on our portal?

- Set up a new Legal Expense policy
- Make changes, cancel or renew any existing policy
- View all policies sold
- Access to our policy quoting area
- Access to all previous invoices
- Personalised reports

White Labelled Marketing Material

Highlighting the value of our products

By partnering with United Legal, you will also have access to our white-labelled marketing service, which we provide free of charge. Our in-house designer will create various materials to assist in selling our products and services. This includes:

- Accident Cards
- Key Fobs
- Leaflets
- Mail Shots
- Claims Reporting App (available on IOS and Android)
- Claim Reporting Form