



Policy Review Agent

Review insurance policies against KYC requirements to ensure coverage meets regulatory and business standards, or compare updated insurer terms with previous policy wordings to identify key changes and assess their impact.

Key Features

1. Policy Comparison & KYC-Based Recommendations

Automatically analyse policies against KYC requirements to ensure compliance and provide tailored recommendations for optimal coverage.

2. Interactive Policy Chat

Engage in real-time conversations with your policies – ask questions, clarify terms, and get instant AI-powered responses.

3. Policy Wording Change Detection

Compare updated policy documents with previous versions to identify key changes and assess their impact on coverage and compliance.

4. Automated Client Report Generation

Generate comprehensive reports summarising policy insights, changes, and recommendations to enhance client communication and decision-making.

**Policy Reviews in Seconds
– Save Time, Stay Compliant.**

Explain coverage of pre-existing conditions for Bupa

Full Medical Underwriting: Under this type of policy, Bupa examines your medical history and specifies the conditions or symptoms existing prior to the policy start date that aren't covered. This often includes treatment for any disease, illness, or injury resulting from pre-existing conditions [1]

Moratorium Underwriting: In a moratorium policy, Bupa does not initially review your medical history. Instead, a pre-existing condition will be covered only if you have been symptom-free and have not received treatment, medication, or advice for that condition for a continuous period of two years after your policy starts [2]

Book a Demo

